



MEDIOBANCA

Press release

Mediobanca Annual General Meeting, 28 October 2016

At an Annual General Meeting held on 28 October 2016, the shareholders of Mediobanca approved the distribution of a gross dividend of €0.27 per share in respect of the 855,239,857 shares granting such entitlement, payable as from 23 November 2016 via intermediaries adhering to the centralized clearing system for shares (Monte Titoli), with record date 22 November 2016 and with coupon no. 33 to be detached on 21 November 2016

The minutes of the Annual General Meeting will be deposited at the company's head office, and on the website of the authorized storage mechanism (www.emarketstorage.com) as well as at www.mediobanca.com in the section entitled "Corporate Governance/General Meetings" by 27 November 2016.

Milan, 29 October 2016